

A RISING ECONOMY?







Konya is the capital of;

birth of humanity by Çatalhöyük, Anadolu Seljuk Empire by hospitality, tolerance by Mevlana (Rumi), education and culture by deep rooted history, industry and commerce by strong economy.



Konya is the centre of agriculture, commerce, industry and tourism in both Turkiye and Central Anatolian Region as a locomotive for other cities. Konya is very important manufacturing base in Turkiye.







ΙΝ ΚΟΝΥΑ

FOCUSED SECTORS

AGRICULTURE & LIVESTOCK

INDUSTRIAL INFRASTRUCTURE

UPCOMING PROJECTS



WHY KONYA?

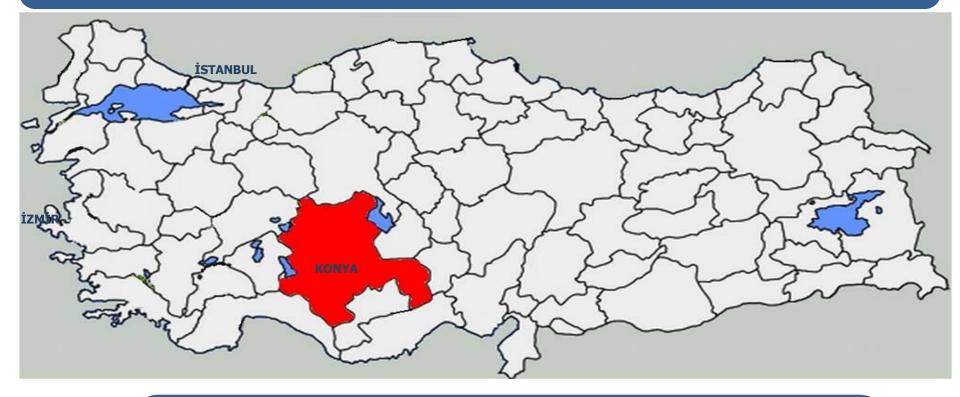


TOP REASONS TO INVEST IN KONYA





Konya is the largest city in Turkey with **38.873** km² area.



Comes 7th in Turkey with 2.161.303 population. (2,7% of Turkey's Population)

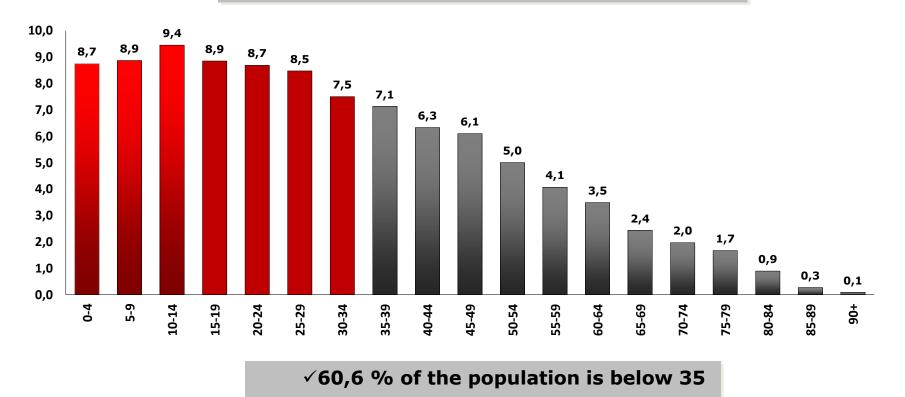




YOUNG POPULATION

Potential of the Konya Economy - Young Population -

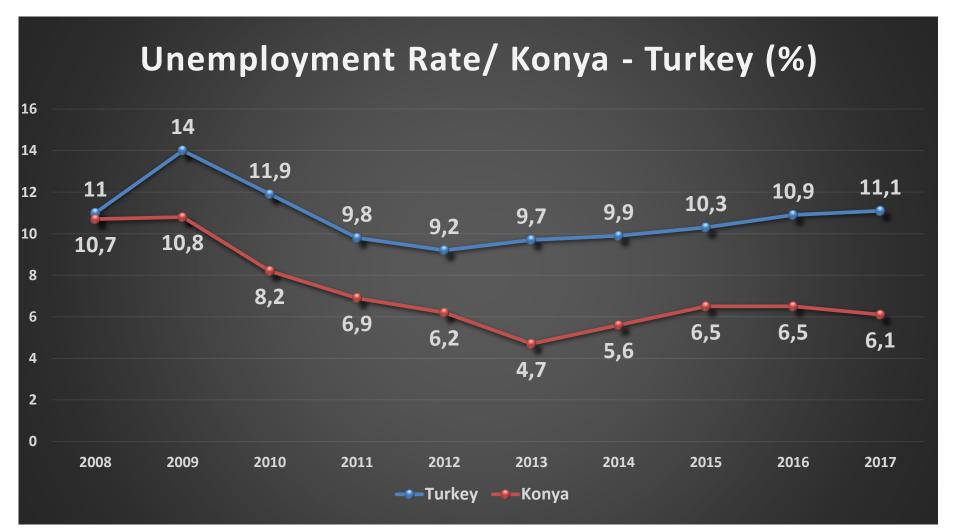
Population-Age Groups Graph



Source: TURKSTAT



Konya has the lowest unemployment rate in Turkey.



CENTER OF ANATOLIA...

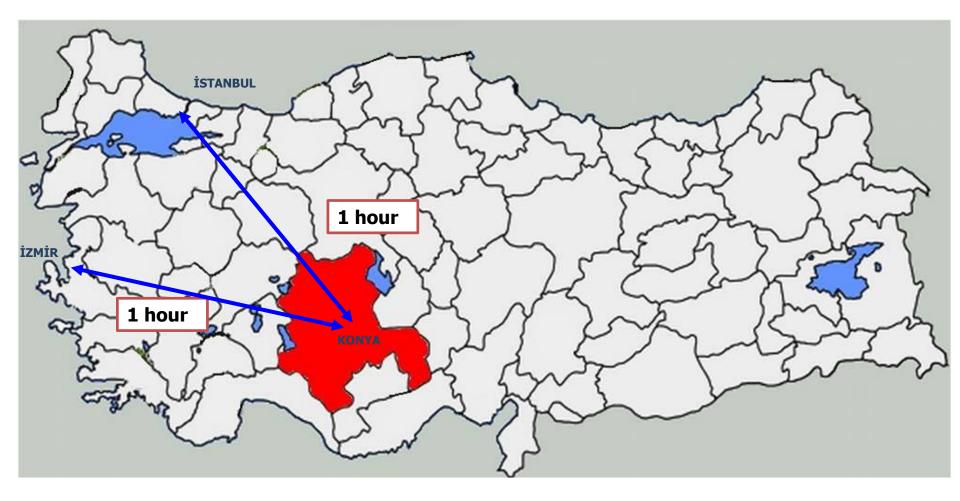
Ability to reach more than 10 million people in 3 hours by land... (Ankara, Antalya ,Cappadocia) Railway connection to major cities...(İstanbul, Ankara, İzmir, Adana, Mersin)



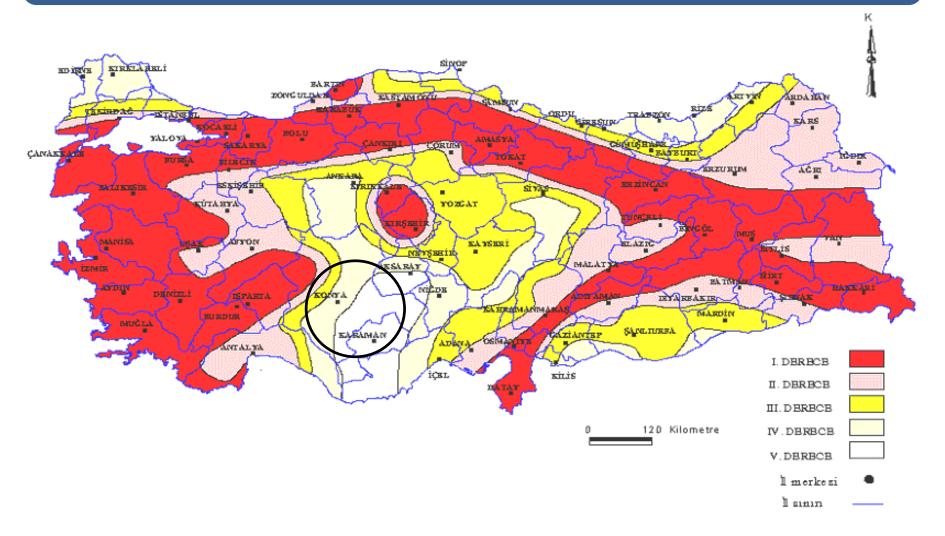
Konya-Ankara travel takes 1 hour 30 minutes with high speed train... Konya-Eskişehir travel takes 1 hour 50 minutes with high speed train... Konya-İstanbul travel takes 4 hours 15 minutes with high speed train...



AIRWAY CONNECTION -Daily flights between İstanbul-Konya and İzmir-Konya periodic flights. -Directly flights to some foreign centers on summer time.



LOW EARTHQUAKE RISK Konya has low Earthquake risk in Turkey.



Top Reasons to Invest In Konya

"Konya" is a very important agricultural, industrial and commercial area.

Konya is the 6th big city at employment in Turkey.





Prominent sectors; machinery production indsutry, Automotive supply industry, agriculture machinery, food industry, shoe-making and vehicle mounted equipment industry







Highly strong automotive supply industry in Konya which is producing %30 needs of Turkey



Turkey's one of main aluminum producting factory is in Konya



FOREIGN TRADE STATISTICS

Export

- $2001 \longrightarrow 100$ million \$
- 2005 → 424 million \$
- 2010 → 995 million \$
- 2017 → 1.5 billion \$
- Our 2018 export target \longrightarrow 1.8 billion \$





EXPORT VALUES

Export by countries (first five-2005-2017, million \$)

Country	2005	Country	2017
Iraq	56.8	Iraq	218
Germany	30.2	Germany	119,5
Italy	27.3	Algeria	70,9
Saudia Arabia	20.6	Iran	62
Iran	19.4	USA	50
TOPLAM	424	TOPLAM	1.5 billion \$

Source: TİM



EXPORT VALUES

Export by sectors (first five-2005-2017, million \$)

Sector	2005	Sector	2017
Machine Production Industry	95.5	Machine Production Industry	365
Automotive Spare Parts	83	Automotive Spare Parts	330
Grain and Pulse	74.9	Grain and Pulse	210,8
Ferrous and Nonferrous Metals	66	Ferrous and Nonferrous Metals	117,2
Electric-Electronic	16.6	Chemicals and chemical products	102,5
TOTAL	424	TOTAL	1.5 billion \$

KONYA CHAMBER OF COMMERCE (KTO) INTERNATIONAL FAIR CENTER

The 4th biggest fair center of Turkey.



KONYA CHAMBER OF COMMERCE (KTO) INTERNATIONAL FAIR CENTER

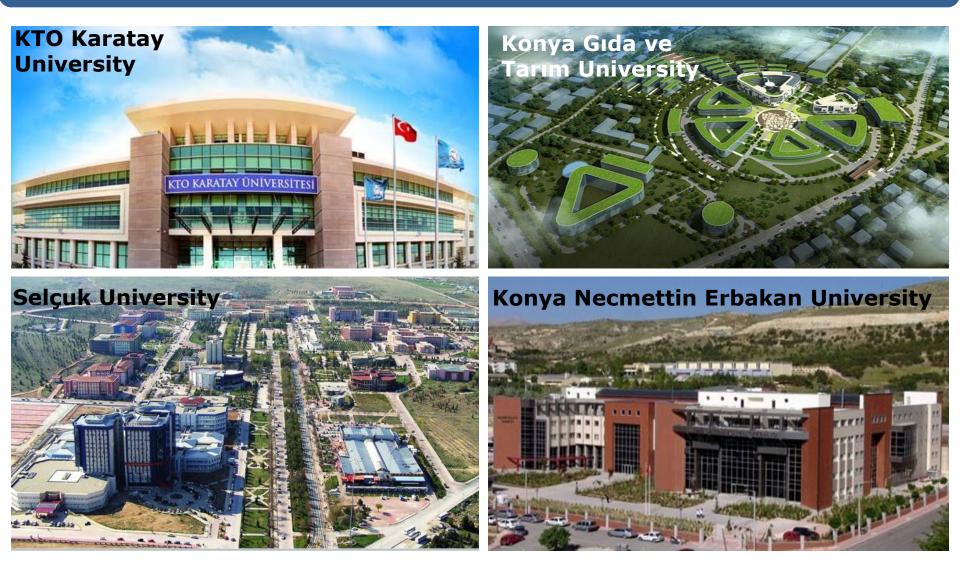
- 66.000 m² CLOSED AREA
- 86.000 m² TOTAL AREA
- 6 BIG HALL
- 2 CONVENTION HALLS FOR 800 PEOPLE
- 2 VIP SALOON
- 600 m² RESTAURANT
- 200 m² CAFETERIA
- SIMULTANEOUS TRANSLATION CENTER





- THE BIGGEST AGRICULTURE FAIR IN TURKIYE
- 600 EXHIBITORS FROM 40 COUNTRIES
- 300.000 AVERAGE VISITORS
- MORE THAN 10 INTERNATIONAL FAIR IN EACH YEAR SUCH AS;
- MACHINERY, FOOD, FOOTWEAR
- AUTOMOTIVE SPARE PARTS
- AGRICULTURE
- TEXTILE ETC.

There are 4 universities in Konya. Two of these are state universities and other two are foundation universities.



120.000 students are studying at all universities in Konya.

KONYA TECHNOCITY



KONYA TECHNOCITY IS ONE OF 3 TECHNOLOGY DEVELOPMENT ZONES IN TURKEY, WHICH ARE THE MEMBER OF INTERNATIONAL TECHNOCITIES ASSOCIATION (IASP), WHOSE CENTER IS IN SPAIN

ESTABLISHED AT THE END OF 2004, KONYA TEKNOCITY İS ONE OF THE FASTEST DEVELOPİNG İN TURKEY, WHICH HAS MORE THAN 100 COMPANIES AND ENTREPRENEURS IN ITS STRUCTURE.





KONYA CHAMBER OF INDUSTRY (KSO) KONYA INNOPARK TECHNOLOGY DEVELOPMENT ZONE

- First Regional Innovation Center of Turkiye
- It is established in Konya Organized Industrial Zone.



Turkey's biggest "Science Center" is in Konya



First Science Center of Turkey, supported by TUBITAK was established in Konya.



KONYA COMMODITY EXCHANGE ELECTRONIC SALEROOM

It's the first electronic saleroom of Turkey



600.000 tones yearly trading value

KONYA COMMODITY EXCHANGE LICENSED WAREHOUSING PROJECT



Electronic product bills are sold in BorsaKonya licensed warehousing company



EXCHANGE KONYA

EXCHANGEKONYA ELECTRONIC PRODUCT BILLS TRADING PLATFORM









SELÇUKLU CONVENTION CENTER

- 33.000 m² closed area
- 2.500 persons capacity congrees and concert hall
- 800 persons capacity theater hall

- 1.000 persons capacity meeting and ball hall
- 3 VIP meeting rooms
- 1 cinema, 1 restaurant
- 1 press and information room
- 1 chamber theater



Anatolia's biggest " Sport and Convention Center"



23.500 m² closed area, 83.000 m² total area, 10.000 persons capacity, 800 capacity cars park area. -Konya Mevlana Museum is among the top 3 most visited museums in Turkey.
-More than 2 million tourists visit Konya each year.

More than 60 Touristic Facilities with around 5000 Total Bedding Capacity.



FOCUSED SECTORS





MACHINE PRODUCTION INDUSTRY Proportion of Konya in the Turkish market is <u>45 %</u>

VEHICLE MOUNTED EQUIPMENT INDUSTRY <u>70%</u> of the Turkish market of Vehicle Mounted Equipment.

AGRICULTURAL MACHINERY AND EQUIPMENT SECTOR

Konya produces tractors using <u>90%</u> domestic components and agricultural machines using approximately <u>100%</u> domestic components. Konya has <u>65 %</u> of Turkey market in this sector and owns <u>45%</u> of Agricultural Machinery and Equipment exportation.

AUTOMOTIVE SUPPLY INDUSTRY

Spare parts of %70 every brand and models of automobiles are produced and exported





FOOD SECTOR Konya produces <u>%10</u> grains of Turkey

METAL CASTING INDUSTRY

There are <u>450</u> casting firms established in Konya with the

production capacity of <u>250.000</u> tones,

and that is <u>%18 of Turkey's total casting production</u>

SHOE MAKING INDUSTRY

By producing <u>15 million</u> shoes each year, Konya owns <u>%15</u> of Turkish market

PLASTIC PACKAGING MATERIAL PRODUCTION PLASTIC CONSTRUCTION MATERIALS Especially PVC production is so developed in Konya.

OFFICE FURNITURE INDUSTRY Turkey's leading exporter of office furnitures is in Konya.





Sectors That Have Potential Opportunities and Strategic Importance For Konya

- Automotive Industry Investments (OEM)
- Plastic and Rubber Products Manufacturing Investments
- Renewable Energy Investments
- Close System Irrigation and Drip Irrigation Equipment Production Investments
- Organic Agriculture and Greenhouse Investments.
- Defense Industry Investments.
- ➢ R&D and IT Investments.



Agriculture & Livestock

- %9,5 agricultural lands of Turkey's is in Konya,
- 4 millon hectare agricultural land,
- The granary of Turkey,
- Turkey's leader producer in Flour, Salt and Sugar production.





Turkey's;

- %11 of bread wheat,
- %25 of durum wheat,
 - %14 of barley,
- **%35** of sugar beet,
- %8 of corn,
- %10 of dry legumes,
- %9 of sunflower,

are produced by Konya.



Konya is;

- the first with 760.000 cattles in Turkey,
- the second with 2.100.000 small cattles in Turkey,
- the second with 12.500.000 poultries in Turkey.

In 2017;

- First in Turkey with 1.260.000 tone milk production,
- 2.9 billion eggs produced in Konya.

In Konya;

- There are 50 flour factories : 1,8 million tones flour production,
- There are 48 bait factories: 1,5 millon tones bait production.

Konya is producing %17 flour production of Turkey.



• In Turkey, %38 of seed production is paroduced by Konya



In 2017;

- 6.700 producers,
- 850.000 decar,
- 340.000 tones seed production



Industrial Infrastructure

Industrial Infrastructure



Konya has advanced industry infrastructure with, 9 Organized Industrial Zones, 14 Private Industrial Zones, 39 Small Industrial Zones, Energy Specialization Industry Zone ve Organized Livestock Zone.





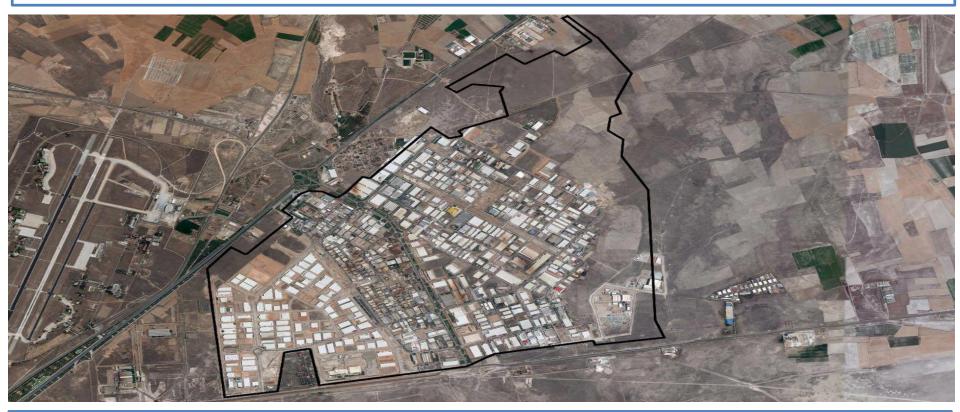
Konya Organized Industrial Zones

Sıra No	OSB ADI	Area (Ha)	Companies	Employment
1	Konya Organized Industrial Zone	2.300	556	30.500
2	Konya 1st Organized Industrial Zone	134	167	7.000
3	Akşehir Organized Industrial Zone	115	27	1.000
4	Ereğli Organized Industrial Zone	258	44	750
5	Beyşehir Organized Industrial Zone	100	8	300
6	Karapınar Organized Industrial Zone	208	17	96
7	Çumra Organized Industrial Zone	58	4	80
8	Seydişehir Organized Industrial Zone	150	2	30
9	Kulu Organized Industrial Zone	400	Expropriatio	on processes still go on
10	BÜSAN Private Organized Industrial Zone	185	862	30.000
	Total	3.908	1.687	69.756



KONYA ORGANIZED INDUSTRIAL ZONE

3rd biggest organszed industrial zone in Turkey with 23 milyon m² Production more than 50 sectors

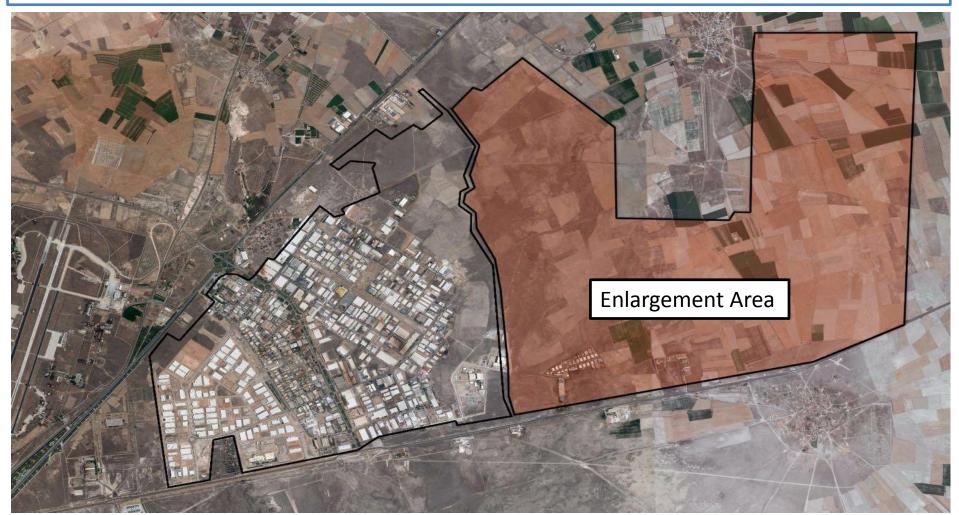


556 companies are in operation at the moment. 105 new parcels are assigned. There will be more than 600 companies in operation in two years.



KONYA ORGANIZED INDUSTRIAL ZONE

30 milyon m² Enlargement Area Konya OIZ will be the biggest in Turkey with 53 milyon m²





KONYA ORGANIZED INDUSTRIAL ZONE International Investments

UNILEVER Group is the first international investor with ALGIDA ice cream factory in 4th part of OIZ





Then they established another new home and personel care products factory. Investment value is 350 million Euro



KONYA ORGANIZED INDUSTRIAL ZONE Solar Power Plant

There is economized %21 energy consumption by this solar power plant for Organized Industrial Zone's electrical demand





Upcoming Projects

Upcoming Projects



KONYA LOWLAND PROJECT

The biggest watering investment after GAP project in Turkey

700 million m³ water will move from

Göksu River Basin

The project will complete with Bağbaşı Barrage and Blue Tunnel projects in 2019

By this way %74 percent of Konya Lowland will reach with water



ÚMRÜ

OSF

ANTREPO

KONYA LOGISTIC CENTER

Goverment Railways continues its works in near to Konya Organized Industrial Zone.

In current situation, while Carriage amount is 634.000 tonnes per a year, it is going to reach 1.679.000 tonnes



Upcoming Projects

KONYA-MERSİN RAILWAY REHABILITATION PROJECT



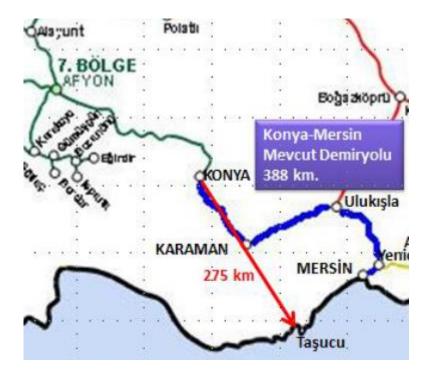
This project aim is that, enhance the Konya-Mersin conventional railway line and easily arrive to Mersin.

Konya-Mersin railway will be daul in line and with signalization

However, Konya will come close to harbour and competitive capacity of companies will increase



KONYA-KARAMAN-TAŞUCU DOUBLE LINES RAILWAY PROJECT



Konya – Mersin current railway length is 388 km

After this project it will be 275 km.

Konya's distance problem to ports will be solved



ANTALYA – KONYA - AKSARAY-NEVŞEHİR - KAYSERİ FAST TRAIN PROJECT



When this line will complete, this region potential will increase



KONYA CAHMBER OF COMMERCE VOCATIONAL TRAINING CENTER

This project will be completed and get started at last quarter of 2018.

- 19.000 m² training area
- 26 classrooms
- 20 computer laboratories
- 150 persons capacity accommodation center
- **Conference hall**

- 2.000 trainers per year
- 50.000 hours training per year



KONYA-KARAPINAR THERMAL POWER PLANT

- The biggest reserve of Turkey with 1.8 gigaton
- The biggest reserve for 30 years
- 5250 MW power
- Tender of Karapınar Thermal Power Station will make in first quarter of 2019.





KONYA-KARAPINAR SOLAR POWER PLANT

- The biggest solar power plant in the world
- 3.000 MW capacity
- 61.585.762 m² total area
- It will be %60 percent bigger than Germany-Bavaria solar power plant









WHY KONYA?

- Growing Export Capacity (More than 1 billion dollars export),
- •Wide Range of Export Network (Exports to more than 150 countries),
- •**Historical and Cultural Riches** (Çatalhüyük, Sille, Kilistra, Mevlana Museum, Seljuk Empire, Konya Cuisine...),
- **Developed Industrial Infrastructure** (Organized Industrial Zones and Small Industrial Areas),
- •Well Educated and Dinamic Young Population (There are more than 120.000 students in the universities of our region),
- Fertile and cultivated land suitable for **Organic and Good Agricultural Practices**,
- Areas with High Potential of Renewable Energy (Wind, Solar...)



Sectoral Diversity and Strong SME Infrastructure

Professional Organisation	<u>Members</u>
Konya Chamber of Commerce Members	: 24.500
Konya Chamber of Industry Members	: 1.870
Konya Commodity Exchange Members	: 1.500
Konya Chamber of Merchants and Craftsmen Members	: 49.500



Strong Interinstitutional Relations and Collaboration



Republic of Turkey Konya Governorship



Konya Organized Industry Zone



Konya Chamber of Industry



Konya Metropolitan Municipality



Konya Commodity Exchange



Konya Chamber of Commerce



THANK YOU FOR YOUR TIME